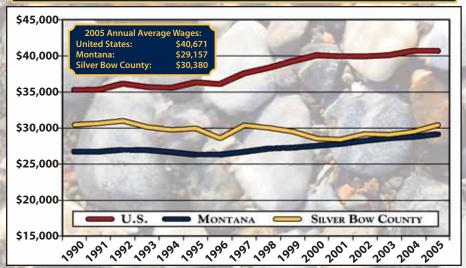
Annual Average Labor Force - Silver Bow County

| Year | Civilian Labor Force | Employed | Unemployed | Unemployment Rate |
|------|----------------------|----------|------------|--------------------------|
| 2005 | 17,547 | 16,799 | 748 | 4.3% |
| 2004 | 17,385 | 16,569 | 816 | 4.7% |
| 2003 | 17,043 | 16,205 | 838 | 4.9% |
| 2002 | 17,095 | 16,211 | 884 | 5.2% |
| 2001 | 17,317 | 16,436 | 881 | 5.1% |
| 2000 | 17,186 | 16,203 | 983 | 5.7% |

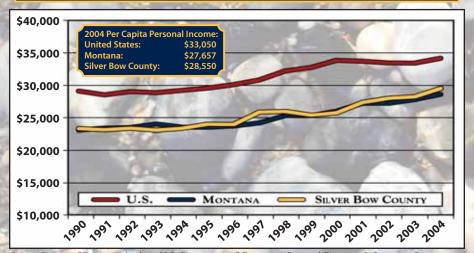
Source: Montana Department of Labor & Industry, Local Area Unemployment Statistics Program (LAUS)

Annual Average Wages, 1990 to 2005 (In 2005 Dollars)

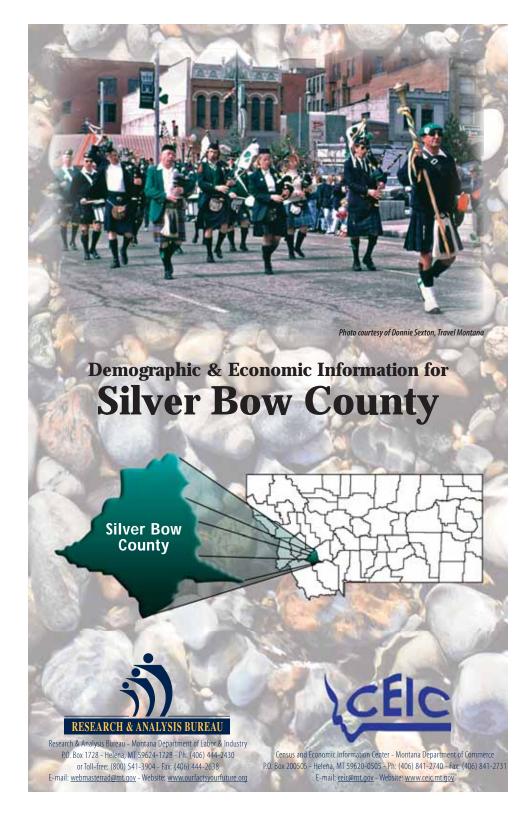


Source: Montana Department of Labor & Industry, Quarterly Census of Employment and Wages Program (QCEW)

Per Capita Personal Income, 1990 to 2004 (In 2005 Dollars)



Source: Bureau of Economic Analysis, U.S. Department of Commerce, Regional Economic Information System



SILVER BOW COUNTY

Silver Bow County is Montana's eighth most populous county, with an estimated 32,982 residents in 2005. In 1977, the county and the city of Butte consolidated their governments into a single entity known as Butte-Silver Bow. Among other Montana cities, the Butte-Silver Bow area ranks as the fifth most populous.¹ Other cities and towns in Silver Bow County include: Centerville, Divide, Melrose, Ramsay, Silver Bow, and Walkerville.

Butte, a former copper mining boomtown, was once Montana's largest city. While copper mining continues on a smaller scale, Butte's economy is now driven by more diverse sources, such as Health Care, Retail Trade, Utilities, and Tourism. A town rich in history and possessing one of the largest historical districts in the U.S., Butte has developed a successful "heritage tourism" industry. Non-residents spent an estimated \$67 million in Butte-Silver Bow in 2005. Additionally, Butte has attracted several technology-based companies to the area, such as ASimi, Synesis7, Portlock Software, e-DOCS USA, and ITG World.²

Health Care & Social Assistance is the number one industry subsector in Silver Bow County, employing 2,611 people in 2005. Other significant subsectors include Retail Trade (with 2,033 employees), Accommodation & Food Services (1,676), and Educational Services (1,171). In 2005, the fastest growing subsectors of Silver Bow County's economy included Administrative & Waste Services (up 19.9% from 2004), Transportation & Warehousing (up 19.0%), Management of Companies & Enterprises (up 16.8%), and Construction (up 15.7%).³

¹U.S. Census Bureau, Population Estimates Program

²"Butte-Silver Bow Community Business Plan," Butte Local Development Corporation, www.buttemontana.org/Draft%20Business%20Plan%20final%20draft.pdf

³Montana Department of Labor & Industry, Research & Analysis Bureau Quarterly Census of Employment and Wages (QCEW) Program

Resources for Silver Bow County

Chamber of Commerce

Butte-Silver Bow Chamber of Commerce 1000 George Street Butte, MT 59701 (406) 723-3177 or (800) 735-6814 E-mail: chamber@buttecvb.com www.butteinfo.org

Newspaper

Montana Standard 25 West Granite Street Butte, MT 59701 (406) 496-5500 or (800) 877-1074 www.montanastandard.com

Job Service Workforce Center

2201 White Boulevard Butte, MT 59702 Ph: (406) 494-0300 Fax: (406) 494-5481 www.jsd.dli.mt.gov/local/butte

Economic Development

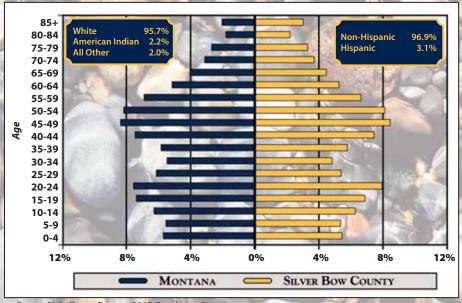
Butte Local Development Corporation 305 West Mercury Street Butte, MT 59701 Ph: (406) 723-4349 Fax: (406) 723-4672 E-mail: bldc@bldc.net www.buttemontana.org

Population for Silver Bow County & Related Areas

| LOW COLUMN | 009 | 100 100 | 1 | Market Committee of the | - BOOK - 11 | STREET, STREET, ST. ST. |
|--------------------|------------------|---------|---------|--|-------------|-------------------------|
| | Total Population | | | | | |
| 18 3 | Census | | | Estimates | | |
| Geography | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 |
| Montana | 902,195 | 906,098 | 910,395 | 917,885 | 926,920 | 935,670 |
| Silver Bow County | 34,606 | 33,768 | 33,438 | 33,222 | 33,067 | 32,982 |
| Butte-Silver Bow * | 33,892 | 33,072 | 32,749 | 32,532 | 32,368 | 32,282 |
| Walkerville | 714 | 696 | 689 | 690 | 699 | 700 |

Source: U.S. Census Bureau, Population Estimates Program

Distribution of Population by Age Montana and Silver Bow County, 2005



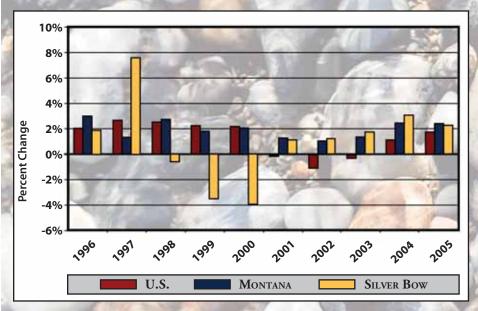
Source: U.S. Census Bureau, 2005 Population Estimates

Highest Level of Educational Attainment (Population 25 years and older)

| Educational Attainment | Silver Bow County | Montana | U.S. |
|-------------------------------------|----------------------|---------|-------|
| Less than High School Diploma | 14.9% | 12.8% | 19.6% |
| High School Diploma (or equivalent) | 34.3% | 31.3% | 28.6% |
| Some College | 24.6% | 25.6% | 21.0% |
| Associate Degree | 4.5% | 5.9% | 6.3% |
| Bachelor's Degree | 14.8% | 17.2% | 15.5% |
| Master's Degree | 5.0% | 4.6% | 5.9% |
| Professional Degree | 1.3% | 1.7% | 2.0% |
| Doctoral Degree | 0.6% | 0.9% | 1.0% |

Source: U.S. Census Bureau, Census 2000

Percent Change in Employment: 1996 to 2005 U.S., Montana, and Silver Bow County



Source: Montana Department of Labor & Industry, Quarterly Census of Employment and Wages Program (QCEW)

Top 20 Private Employers in Silver Bow County (Based on 2nd Quarter 2005 Data - Listed in Alphabetical Order)

| Business Name | Size Class | Business Name | Size Class |
|--|---------------|-----------------------------|---------------|
| Advanced Silicon Materials | 6 | MSE Inc | 6 |
| Aware Inc. | 6 | Montana Resources | 7 |
| Butte Convalescent Center | 6 | Montana Standard | 6 |
| Butte GM Auto Center | 5 | Northwestern Energy | 8 |
| Children's Comprehensive Services | 6 | Pioneer Technical Services | 5 |
| Community Counseling & Correctional Se | ervice 7 | Rocky Mountain Clinic | 5 |
| Community Health Center | 5 | Safeway | 5 |
| Crest Nursing Home | 5 | St James Community Hospital | 8 |
| Easter Seals - Goodwill | 6 | Town Pump | 7 |
| Harrington Restaurant Supply | 6 | Wal-Mart | 7 |

Source: Montana Department of Labor & Industry, Quarterly Census of Employment and Wages Program (QCEW) This list includes ONLY private industry employers subject to unemployment insurance. Railroads and government agencies are excluded.

Agricultural Statistics - Silver Bow County

| п | Application of the second seco | A 10 |
|---|--|--------|
| | Farms | |
| | | |
| q | Farms: (number) | 155 |
| | Land in farms (acres) | 73,792 |
| | Average size of farms (acres) | 476 |
| | Farms by size: (number) | |
| | Less than 1,000 acres | 135 |
| | 1,000 acres or more | 20 |
| | Farms by value of products sold and government payments received: (number) | |
| | Less than \$100,000 | 145 |
| | \$100,000 or more | 10 |
| ä | Farms by type of organization: (number) | |
| ž | Family, Individual, Partnership | 146 |
| | Corporation, Cooperative, Trust | 9 |

Livestock Inventory and Crops Harvested

| Livestock and Poultry Inventory (number) | |
|--|---|
| Cattle and calves | 5,937 |
| Hogs and pigs | (D) |
| Sheep and lambs | 291 |
| Horses and ponies | 758 |
| Bison | 56 |
| Chickens (layers and broilers) | 68 |
| Crops Harvested (acres) | |
| Corn for grain | 0 |
| Corn for silage or greenchop | 0 |
| Wheat for grain, All | 0 |
| Winter wheat for grain | 0 |
| Durum wheat for grain | 0 |
| Spring wheat for grain | 0 |
| Barley for grain | 0 |
| Oats for grain | (D) |
| Sunflower seed, All | 0 |
| Soybeans for beans | 0 |
| Hay, haylage, grass silage | 6,281 |
| AND | 10 TO |

Operator Demographics

| Primary occupation: (number) | |
|------------------------------------|------|
| Farming | 83 |
| Other | 72 |
| Place of residence: (number) | |
| On farm operated | 139 |
| Not on farm operated | 16 |
| Years on present farm: (number) | |
| Less than 10 years | 42 |
| 10 years or more | 113 |
| Age group: (number) | |
| Under 55 years | 78 |
| 55 years and over | 77 |
| Average age of operators: (number) | 55.1 |

Source: U.S. Department of Agriculture, National Agricultural Statistics Service, 2002 (D) - Not Disclosable

Employment by Industry - Annual Averages 2005 - Silver Bow County

| Industry | Number of Establishments | Average Annual Employment | Annual Wag Per Jo |
|--|-----------------------------|------------------------------|---------------------------------------|
| TOTAL ALL INDUSTRIES | 1,187 | 14,921 | \$30,38 |
| TOTAL PRIVATE | 1,135 | 12,582 | \$29,42 |
| AGRICULTURE, FORESTRY, FISHING & HUNTING | 5 | 23 | \$22,4 |
| Crop production | 1 | * | , , , , , , , , , , , , , , , , , , , |
| Animal production | 3 | 17 | \$27,8 |
| Agriculture & forestry support | 1 | * | |
| MINING | 4 | * | |
| Mining, except oil and gas | 1 | * | |
| Support activities for mining | 3 | 41 | \$39,3 |
| JTILITIES | 11 | * | |
| CONSTRUCTION | 106 | 545 | \$35,1 |
| Construction of buildings | 33 | 155 | \$28,9 |
| Heavy and civil engineering construction | 9 | 52 | \$61,0 |
| Specialty trade contractors | 64 | 339 | \$34,0 |
| MANUFACTURING | 42 | 581 | \$43,5 |
| ood manufacturing | 7 | 42 | \$12,8 |
| Beverage and tobacco product mfg | 3 | 109 | \$25,8 |
| Textile product mills | 1 | * | |
| Vood product manufacturing | 4 | 16 | \$13,5 |
| Printing and related support activities | 4 | 27 | \$22,5 |
| Petroleum & coal products manufacturing | 1 | * | |
| Themical manufacturing | 4 | 290 | \$64,3 |
| Nonmetallic mineral product mfg | 3 | 45 | \$28,8 |
| Primary metal manufacturing | 1 | * | |
| abricated metal product manufacturing | 5 | 36 | \$22,6 |
| Machinery manufacturing | 1 | * | |
| Electrical equipment and appliance mfg | 1 | * | |
| ransportation equipment manufacturing | 1 | * | |
| Miscellaneous manufacturing | 7 | 10 | \$21,9 |
| WHOLESALE TRADE | 51 | 376 | \$32,3 |
| Merchant wholesalers, durable goods | 31 | 187 | \$32,8 |
| Merchant wholesalers, nondurable goods | 14 | 161 | \$29,0 |
| Electronic markets & agents and brokers | 6 | 28 | \$47,8 |
| RETAIL TRADE | 158 | 2,033 | \$20,5 |
| Motor vehicle and parts dealers | 23 | 293 | \$26,7 |
| urniture and home furnishings stores | 16 | 94 | \$30,7 |
| Electronics and appliance stores | 8 | 58 | \$27,8 |
| Building material & garden supply stores | 14 | 132 | \$25,5 |
| Food and beverage stores | 12 | 211 | \$21,2 |
| Health and personal care stores | 7 | 53 | \$24,7 |
| Gasoline stations | 11 | 187 | \$15,4 |
| Clothing and clothing accessories stores | 17 | 66 | \$12,7 |
| Sporting good, hobby, book, music stores | 15 | 120 | \$10,8 |
| General merchandise stores | 8 | 638 | \$19,2 |
| Miscellaneous store retailers | 23 | 158 | \$14,0 |
| Nonstore retailers | 6 | 25 | \$26,8 |
| FRANSPORTATION AND WAREHOUSING | 35 | 373 | \$30,6 |
| Air transportation | 2 | * | |

| Industry | Number of | Average Annual | Annual Wage |
|--|----------------|----------------|-------------|
| Industry | Establishments | Employment | Per Jol |
| Truck transportation | 16 | 106 | \$40,71 |
| Transit and ground passenger transport | 3 | * | |
| Pipeline transportation | 1 | * | |
| Support activities for transportation | 7 | 101 | \$26,90 |
| Couriers and messengers | 5 | 77 | \$32,96 |
| Warehousing and storage | 2 | * | |
| INFORMATION | 24 | 335 | \$37,22 |
| Publishing industries, except Internet | 4 | * | |
| Motion picture, sound recording industry | 3 | * | |
| Broadcasting, except Internet | 5 | 71 | \$28,57 |
| Telecommunications | 10 | 118 | \$55,2 |
| ISPs, search portals, & data processing | 2 | * | |
| FINANCE AND INSURANCE | 57 | 310 | \$42,85 |
| Credit intermediation & related activity | 24 | 204 | \$31,40 |
| Securities, comm. contracts, investments | 10 | * | |
| Insurance carriers & related activities | 22 | 64 | \$53,83 |
| Funds, trusts, other financial vehicles | 2 | * | |
| REAL ESTATE AND RENTAL AND LEASING | 44 | 180 | \$18,0 |
| Real estate | 31 | 76 | \$23,10 |
| Rental and leasing services | 13 | 104 | \$14,4 |
| PROFESSIONAL AND TECHNICAL SERVICES | 108 | 769 | \$44,8 |
| MANAGEMENT OF COMPANIES AND ENTERPRISI | ES 1 | * | |
| ADMINISTRATIVE AND WASTE SERVICES | 50 | 590 | \$28,5 |
| Administrative and support services | 46 | 556 | \$28,69 |
| Waste management and remediation service | 3 | 34 | \$26,2 |
| EDUCATIONAL SERVICES | 11 | 145 | \$13,3 |
| HEALTH CARE AND SOCIAL ASSISTANCE | 150 | 2,584 | \$26,24 |
| Ambulatory health care services | 93 | 898 | \$29,0 |
| Hospitals | 3 | 801 | \$33,7 |
| Nursing and residential care facilities | 18 | 536 | \$16,6 |
| Social assistance | 36 | 349 | \$16,5 |
| ARTS, ENTERTAINMENT, AND RECREATION | 45 | 424 | \$13,20 |
| Performing arts and spectator sports | 7 | 34 | \$15,86 |
| Museums, historical sites, zoos, & parks | 3 | 20 | \$9,7 |
| Amusements, gambling, and recreation | 35 | 370 | \$13,14 |
| ACCOMMODATION AND FOOD SERVICES | 121 | 1,675 | \$11,10 |
| Accommodation | 17 | 386 | \$11,1 |
| Food services and drinking places | 104 | 1,289 | \$11,10 |
| OTHER SERVICES | 114 | 528 | \$17,40 |
| Repair and maintenance | 41 | 171 | \$21,3 |
| Personal and laundry services | 20 | 81 | \$16,29 |
| Membership associations & organizations | 49 | 270 | \$15,39 |
| Private households | 5 | 7 | \$12,00 |
| TOTAL GOVERNMENT | 52 | 2,339 | \$35,5 |
| Local Government | 10 | 1,139 | \$32,20 |
| State Government | 20 | 897 | \$33,89 |
| Federal Government | 22 | 303 | \$52,7 |